## Gateway Financial Group, Inc. Our Team



## David J. Malone, CLU, ChFC Chairman & CEO

Phone: 412-497-1770 Fax (secure): 412-338-0140

Email: <u>dmalone@gatewayfinancial.biz</u>

"Always happy, never satisfied." - David J. Malone

## **Professional History & Education**

David is an accomplished leader with an impressive track record of business and community involvement. He has played a pivotal role as Chairman & CEO of Gateway Financial, demonstrating strong leadership in building and managing relationships within the financial sector. David is skilled at understanding the complications that come with success. He has advised some of the wealthiest families and accomplished businesses in the country in the areas of legacy planning and executive benefits.

Keeping current on industry trends and changing products allows David to design plans meant to keep his clients at the pinnacle of efficient wealth planning strategies. David creates a clear vision for Gateway, empowering the Executive team and employees to build an effective organization.

Beyond his professional achievements, David is deeply committed to community service and philanthropy. He actively engages with various organizations, focusing notably on workforce development and education initiatives. His leadership roles include serving as Chairman of Partner4Work and contributing to the boards of influential organizations such as Robert Morris University, United Way, the Allegheny Conference on Community Development, BEAM Collaborative, and the SneeReinhardt Charitable Foundation, among others.

David is also involved as a board member with Highmark Health/Highmark, Inc./Allegheny Health Network, and FNB Corporation.

David's dedication to community betterment has garnered him recognition through prestigious awards like the Jewish Nation Fund Tree of Life Award, American Ireland Fund Chairman's Award, and the Fred Thieman Mentoring Partnership of Southwestern PA Award. His multifaceted contributions reflect a profound commitment to making a positive impact both professionally and within his broader community.

## Personal/Interests

David lives in Pittsburgh, PA. He has three grown children, seven grandchildren and enjoys yoga, golf, and staying active. David has run marathons and participated in century cycling events.

California Insurance License Number 0C26326

Arkansas Insurance License 1712988

Securities and Investment Advisory Services Offered Through M Holdings Securities, Inc. A Registered Broker/Dealer and Investment Adviser, Member FINRA/SIPC. Gateway Financial Group is independently owned and operated.

www.gatewayfinancial.biz